

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known)

Chapter 11

☐ Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name UETEK

2. All other names debtor
used in the last 8 years

Include any assumed
names, trade names and
doing business as names

3. Debtor's federal
Employer Identification
Number (EIN) 27-1910907

4. Debtor's address Principal place of business

13521 Benson Avenue
Chino, CA 91710

Number, Street, City, State & ZIP Code

San Bernardino
County

Mailing address, if different from principal place of
business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal
place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) UETEK.COM

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **UETEK**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4244

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No.
☐ Yes.

District _____
District _____

When _____
When _____

Case number _____
Case number _____

Debtor **UETEK**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor
District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☒ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor **UETEK**
Name

Case number (if known)

- ☐ \$50,001 - \$100,000
- ☐ \$100,001 - \$500,000
- ☐ \$500,001 - \$1 million

- ☐ \$10,000,001 - \$50 million
- ☐ \$50,000,001 - \$100 million
- ☐ \$100,000,001 - \$500 million

- ☐ \$1,000,000,001 - \$10 billion
- ☐ \$10,000,000,001 - \$50 billion
- ☐ More than \$50 billion

Debtor **UETEK**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 14, 2023
MM / DD / YYYY

X 
Signature of authorized representative of debtor

Hsiang Woodby
Printed name

Title Chief Executive Officer, Secretary, Chief
Financial Officer

18. Signature of attorney

X 
Signature of attorney for debtor

Date September 14, 2023
MM / DD / YYYY

Sean A. OKeefe
Printed name

OKeefe & Associates Law Corporation. PC
Firm name

26 Executive Park
Suite 250
Irvine, CA 92614
Number, Street, City, State & ZIP Code

Contact phone (949) 334-4135 Email address sokeefe@okeefelawcorporation.com

122714 CA
Bar number and State

Resolution of Board of Directors
of
UETEK

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Hsiang Woodby, Chief Executive Officer, Secretary, Chief Financial Officer** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Hsiang Woodby, Chief Executive Officer, Secretary, Chief Financial Officer** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Hsiang Woodby, Chief Executive Officer, Secretary, Chief Financial Officer** of this Corporation is authorized and directed to employ **Sean A. OKeefe**, attorney and the law firm of **OKeefe & Associates Law Corporation. PC** to represent the corporation in such bankruptcy case.

Date September 14, 2023

Signed 

Date September 14, 2023

Signed _____

**United States Bankruptcy Court
Central District of California**

In re **UETEK**

Debtor(s)

Case No.

Chapter

11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Hsiang Woodby**, declare under penalty of perjury that I am the **Chief Executive Officer, Secretary, Chief Financial Officer** of **UETEK**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 14th day of September, 2023.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Hsiang Woodby, Chief Executive Officer, Secretary, Chief Financial Officer** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Hsiang Woodby, Chief Executive Officer, Secretary, Chief Financial Officer** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Hsiang Woodby, Chief Executive Officer, Secretary, Chief Financial Officer** of this Corporation is authorized and directed to employ **Sean A. OKeefe**, attorney and the law firm of **OKeefe & Associates Law Corporation. PC** to represent the corporation in such bankruptcy case."

Date **September 14, 2023**

Signed


Hsiang Woodby

**United States Bankruptcy Court
Central District of California**

In re **UETEK**

Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Hsiang C Woodby 582 Armitos Pl Diamond Bar, CA 91765	Common Stock		100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Executive Officer, Secretary, Chief Financial Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 14, 2023**

Signature


Hsiang Woodby

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Sean A. O'Keefe (SBN 122417) OKEEFE & ASSOCIATES LAW CORPORATION, P.C. 26 Executive Park, Suite 250 Irvine, CA 92614 sokeefe@okeefelawcorporation.com Telephone: (949) 334-4135 Fax: (949) 209-2625</p> <p>General Insolvency Counsel for Debtor and Debtor-in-Possession</p> <p><input checked="" type="checkbox"/> Attorney for: UETEK</p>	<p>FOR COURT USE ONLY</p>
<p align="center">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION</p>	
<p>In re: UETEK</p> <p align="right">Debtor(s).</p> <p align="right">Plaintiff(s).</p> <p align="right">Defendant(s).</p>	<p>CASE NO.: ADVERSARY NO.: CHAPTER: 11</p> <p align="center">CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</p> <p align="right">[No hearing]</p>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, (Printed name of attorney or declarant) Hsiang Woodby, CEO, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:


- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
- ☐ I am a party to an adversary proceeding
- ☐ I am a party to a contested matter
- ☐ I am the attorney for the Debtor corporation

2.a. ☐ The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

[For additional names, attach an addendum to this form.]

b. ☒ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: 09/14/2023

By: 
Signature of Debtor, or attorney for Debtor

Name: Hsiang Woodby, CEO
Printed name of Debtor, or attorney for Debtor

**Addendum to Corporate Ownership Statement Pursuant to
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Hsiang C Woodby
582 Armitos Pl
Diamond Bar, CA 91765

Fill in this information to identify the case:

Debtor name **UETEK**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ALPINE ADVANCE 5 LLC 46 Washington Street Suite #6 Middletown, CT 06457		Merchant Cash Advance - UCC-1.	Contingent Unliquidated Disputed	Unknown	\$0.00	Unknown
Blue Rock Capital Group 1021 38th Street Brooklyn, NY 11219		Standard Merchant Cash Advance Agreement. UCC-1.	Contingent Unliquidated Disputed	Unknown	\$0.00	Unknown
BSI Financial Services Customer Care PO Box 517 Titusville, PA 16354-0517			Contingent Unliquidated Disputed			\$0.00
CAPYTAL COM 1801 NE 123rd Street Suite 421 Miami, FL 33181			Contingent Unliquidated Disputed			\$0.00
CloudFund LLC 400 Realla Blvd Suite 165-101 Suffern, NY 10901		Future Receipts Sale and Purchase Agreement - UCC-1	Contingent Unliquidated Disputed	Unknown	\$0.00	Unknown
East West Bank Loan Servicing Department 9300 Flair Drive 6th Floor El Monte, CA 91731		Loan. UCC-1.	Contingent	\$1,693,000.00	\$0.00	\$1,693,000.00

Debtor **UETEK**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Franchise Tax Board Bankruptcy Section, MS: A-340 PO Box 2952 Sacramento, CA 95812-2952		For notice purposes only.	Contingent Disputed			\$0.00
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		For notice purposes only.	Contingent Disputed			\$0.00
Isuzu Finance of America Inc Attn Operations 2500 Westchester Ave Ste 312 Purchase, NY 10577		2021 Isuzu NRR. Financed truck.		\$87,457.38	\$80,000.00	\$7,457.38
LA Commercial Group Inc dba Continental Commercial Group Carol R Hamilton Esq 1111 N Brand Blvd Suite 401 Glendale, CA 91202		Lawsuit. Superior Court of California, Los Angeles County. Case no. 23PSCV02604. See Statement of Financial Affairs	Contingent Disputed			\$41,615.78
LIV Funding LLC 320 Boston Post Road Suite 180-161 Darien, CT 06820		Receivables Purchase Agreement. UCC-1	Contingent Unliquidated Disputed	Unknown	\$0.00	Unknown
Luis Mendoza 1157 Coventry Ct San Dimas, CA 91773		Workers Compensation Claim	Contingent Unliquidated Disputed			\$0.00
Maverick Funding LLC 15916 Union Tpke Fresh Meadows, NY 11366		Future Receivables Sale and Purchase Agreement. UCC-1	Contingent Unliquidated Disputed	Unknown	\$0.00	Unknown
Maverick Funding LLC 15916 Union Tpke Fresh Meadows, NY 11366		Future Receivables Sale and Purchase Agreement. UCC-1.	Contingent Unliquidated Disputed	Unknown	\$0.00	Unknown
Mr. Advance 35-12 19th Ave Suite 3W Astoria, NY 11105		Future Receivables Sale and Purchase Agreement. UCC-1.	Contingent Unliquidated Disputed	Unknown	\$0.00	Unknown

Debtor **UETEK**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Mr. Advance 35-12 19th Ave Suite 3W Astoria, NY 11105		Future Receivables Sale and Purchase Agreement. UCC-1.	Contingent Unliquidated Disputed	Unknown	\$0.00	Unknown
Mr. Advance 35-12 19th Ave Suite 3W Astoria, NY 11105		Future Receivables Sale and Purchase Agreement. UCC-1.	Contingent Unliquidated Disputed	Unknown	\$0.00	Unknown
T&T Investments LLC 14740 Ramona Ave Chino, CA 91710		Warehouse Rent	Contingent Disputed			\$60,000.00
United Packaging and Janitorial Supplies Inc 9859 E Rush St South El Monte, CA 91733		Business Expenses Through Date Indicated	Contingent Disputed			\$68,070.00
US Bank Cardmember Service PO Box 6352 Fargo, ND 58125-6352		Business Expenses Through Date Indicated				\$26,413.20

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None


4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Irvine, California.

Date: September 14, 2023


Hsiang Woodby
Signature of Debtor 1

Signature of Debtor 2

Fill in this information to identify the case:

Debtor name UETEK

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$ 1.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$ 779,201.75

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$ 779,202.75

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 1,780,457.38

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 196,098.98

4. Total liabilities
Lines 2 + 3a + 3b

\$ 1,976,556.36

Fill in this information to identify the case:

Debtor name **UETEK**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$300.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Royal Business Bank (Negative balance. See Schedule F)**

Checking

6725

\$0.00

3.2. **East West Bank**

Checking

3707

\$35,112.65

3.3. **Bank of America**

Checking

4351

\$0.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$35,412.65

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Debtor **UETEK** Case number (if known) _____
Name

Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1. **Warehouse lease deposit.** **\$11,189.10**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$11,189.10

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.

☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 600,000.00 - 0.00 = **\$600,000.00**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$600,000.00

Part 4: Investments

13. **Does the debtor own any investments?**

☒ No. Go to Part 5.

☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☐ No. Go to Part 6.

☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
	Warehouse inventory	6/30/2023	\$300,000.00		\$0.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

Debtor UETEK Case number (if known) _____
Name

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Misc. office furniture, desks, etc.	\$0.00		\$2,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers, printers, phones, misc. office equipment and supplies.	\$0.00		\$3,000.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$5,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

Debtor **UETEK** Case number (If known) _____
Name

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2016 Dodge Grand Caravan. Purchased vehicle.	\$70,000.00		\$40,000.00
47.2.	2021 Isuzu NRR. Financed truck.	\$90,000.00		\$80,000.00
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	Racks and pallets	\$0.00		\$2,000.00
	Forklift, fuel, accessories, etc.	\$0.00		\$4,500.00

51. **Total of Part 8.** **\$126,500.00**
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Warehouse lease. Lease expired.		\$0.00		\$1.00

Debtor **UETEK** Case number (if known) _____
Name

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$1.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
<u>www.edotwater.com</u>	<u>\$0.00</u>		<u>\$1,000.00</u>
<u>www.uetek.com</u>	<u>\$0.00</u>		<u>\$100.00</u>

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$1,100.00

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)**

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Debtor **UETEK** Case number (if known) _____
Name

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

Net operating losses. Tax year _____ **Unknown**

73. **Interests in insurance policies or annuities**

Mercury Insurance - Business Auto Insurance (Isuzu) **\$0.00**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Claims against various lenders and creditors under lender laws **Unknown**

Nature of claim _____
Amount requested **\$0.00**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

eDot Water **\$0.00**

78. **Total of Part 11.** **\$0.00**
Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **UETEK** Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$35,412.65	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$11,189.10	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$600,000.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$5,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$126,500.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$1.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$1,100.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$779,201.75	+ 91b. \$1.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$779,202.75

Fill in this information to identify the case:

Debtor name UETEK

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	ALPINE ADVANCE 5 LLC Creditor's Name 46 Washington Street Suite #6 Middletown, CT 06457 Creditor's mailing address Creditor's email address, if known Date debt was incurred 3/23/2023 Last 4 digits of account number 0907 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Merchant Cash Advance - UCC-1. Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown \$0.00

2.2	Blue Rock Capital Group Creditor's Name 1021 38th Street Brooklyn, NY 11219 Creditor's mailing address Creditor's email address, if known Date debt was incurred 6/2/2023 Last 4 digits of account number 0907 Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Standard Merchant Cash Advance Agreement. UCC-1. Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	Unknown \$0.00
-----	---	---	---------------------------------

Debtor **UETEK** Case number (if known) _____
Name

- ☒ No ☐ Contingent
☐ Yes. Specify each creditor, including this creditor and its relative priority. ☐ Unliquidated
☐ Disputed

2.3 CloudFund LLC Creditor's Name 400 Realla Blvd Suite 165-101 Suffern, NY 10901 Creditor's mailing address Creditor's email address, if known Date debt was incurred 3/28/2023 Last 4 digits of account number 0907 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Future Receipts Sale and Purchase Agreement - UCC-1 Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown \$0.00
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2.4 East West Bank Creditor's Name Loan Servicing Department 9300 Flair Drive 6th Floor El Monte, CA 91731 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2022 Last 4 digits of account number 3707 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Loan. UCC-1. Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,693,000.00 \$0.00
--	---	--

2.5 Isuzu Finance of America Inc Creditor's Name Attn Operations 2500 Westchester Ave Ste 312 Purchase, NY 10577 Creditor's mailing address	Describe debtor's property that is subject to a lien 2021 Isuzu NRR. Financed truck. Describe the lien	\$87,457.38 \$80,000.00
--	---	--

Debtor **UETEK**

Name

Case number (if known)

Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Creditor's email address, if known

Date debt was incurred

2023

Last 4 digits of account number

8477

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

2.6 LIV Funding LLC

Creditor's Name

**320 Boston Post Road
Suite 180-161
Darien, CT 06820**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Receivables Purchase Agreement. UCC-1

Unknown

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

Creditor's email address, if known

Date debt was incurred

8/2/2023

Last 4 digits of account number

0907

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

2.7 Maverick Funding LLC

Creditor's Name

**15916 Union Tpke
Fresh Meadows, NY 11366**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Future Receivables Sale and Purchase Agreement. UCC-1

Unknown

\$0.00

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Creditor's email address, if known

Date debt was incurred

5/9/2023

Last 4 digits of account number

0907

Do multiple creditors have an interest in the same property?

Debtor **UETEK** Case number (if known) _____
Name

- ☒ No ☐ Contingent
☐ Yes. Specify each creditor, including this creditor and its relative priority. ☐ Unliquidated
☐ Disputed

2.8 Maverick Funding LLC Creditor's Name 15916 Union Tpke Fresh Meadows, NY 11366 Creditor's mailing address Creditor's email address, if known Date debt was incurred 5/24/2023 Last 4 digits of account number 0907 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Future Receivables Sale and Purchase Agreement. UCC-1. Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	\$0.00
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2.9 Mr. Advance Creditor's Name 35-12 19th Ave Suite 3W Astoria, NY 11105 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2/27/2023 Last 4 digits of account number 6725 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Future Receivables Sale and Purchase Agreement. UCC-1. Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	\$0.00
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2.1 0 Mr. Advance Creditor's Name 35-12 19th Ave Suite 3W Astoria, NY 11105 Creditor's mailing address	Describe debtor's property that is subject to a lien Future Receivables Sale and Purchase Agreement. UCC-1. Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No	Unknown	\$0.00
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Debtor **UETEK**

Name

Case number (if known)

Creditor's email address, if known

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

3/16/2023

Last 4 digits of account number

0907

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

2.1
1

Mr. Advance

Creditor's Name

**35-12 19th Ave Suite 3W
Astoria, NY 11105**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

5/2/2023

Last 4 digits of account number

0907

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Future Receivables Sale and Purchase Agreement. UCC-1.

Unknown

\$0.00

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

2.1
2

Mr. Advance

Creditor's Name

**35-12 19th Ave Suite 3W
Astoria, NY 11105**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

3/21/2023

Last 4 digits of account number

0907

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Future Receivables Sale and Purchase Agreement. UCC-1.

Unknown

\$0.00

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

Debtor **UETEK** Case number (if known) _____
Name

2.1 3	Ocean Funding Source Creditor's Name 1800 New Central Ave Lakewood, NJ 08701-3094 Creditor's mailing address Creditor's email address, if known Date debt was incurred 8/28/2023 Last 4 digits of account number 0907 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Future Receivables Agreement. UCC-1. Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown \$0.00
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2.1 4	Webfunder LLC Creditor's Name 5150 Tamiami Trail N Suite 302 Naples, FL 34103 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2023 Last 4 digits of account number 6725 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Future Receivables Sale and Purchase Agreement. UCC-1. Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown \$0.00
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$1,780,457.38**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Delta Bridge Funding LLC
400 Rella Blvd
Suite 165-101
Suffern, NY 10901

Line **2.3**

Debtor	UETEK	Case number (if known)
	Name	
Family Funding Group LLC 1021 38th St Brooklyn, NY 11219		Line <u>2.2</u>
Fox Funding 5150 Tamiami Trail N Suite 302 Naples, FL 34103		Line <u>2.14</u>
Gene Rosens Law Firm 200 Garden City Plaza #405 Garden City, NY 11530		Line <u>2.9</u>
Mr. Advance Corporation Service Company as Representative PO Box 2576 Springfield, IL 62708		Line <u>2.9</u>
Mr. Advance Corporation Service Company as Representative PO Box 2576 Springfield, IL 62708		Line <u>2.10</u>
Mr. Advance Corporation Service Company as Representative PO Box 2576 Springfield, IL 62708		Line <u>2.11</u>
Mr. Advance Corporation Service Company as Representative PO Box 2576 Springfield, IL 62708		Line <u>2.12</u>
Mr. Advance LLC 20200 W Dixie Hwy Suite 1205 Miami, FL 33180		Line <u>2.9</u>
Mr. Advance LLC 20200 W Dixie Hwy Suite 1205 Miami, FL 33180		Line <u>2.10</u>
Mr. Advance LLC 20200 W Dixie Hwy Suite 1205 Miami, FL 33180		Line <u>2.11</u>
Mr. Advance LLC 20200 W Dixie Hwy Suite 1205 Miami, FL 33180		Line <u>2.12</u>

Fill in this information to identify the case:

Debtor name UETEK

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Franchise Tax Board Bankruptcy Section, MS: A-340 PO Box 2952 Sacramento, CA 95812-2952	Unknown	\$0.00
As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Date or dates debt was incurred		
Basis for the claim: For notice purposes only.		
Last 4 digits of account number 0907 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.2 Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Unknown	\$0.00
As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Date or dates debt was incurred		
Basis for the claim: For notice purposes only.		
Last 4 digits of account number 0907 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	UETEK Name	Case number (if known)
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3.1	Nonpriority creditor's name and mailing address BSI Financial Services Customer Care PO Box 517 Titusville, PA 16354-0517 Date(s) debt was incurred ____ Last 4 digits of account number <u>0907</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.2	Nonpriority creditor's name and mailing address CAPYTAL COM 1801 NE 123rd Street Suite 421 Miami, FL 33181 Date(s) debt was incurred ____ Last 4 digits of account number <u>0907</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.3	Nonpriority creditor's name and mailing address City of Chino PO Box 667 13220 Central Ave Chino, CA 91708-0667 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>8332</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Services Through Date Indicated</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.4	Nonpriority creditor's name and mailing address LA Commercial Group Inc dba Continental Commercial Group Carol R Hamilton Esq 1111 N Brand Blvd Suite 401 Glendale, CA 91202 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>2604</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit. Superior Court of California, Los Angeles County. Case no. 23PSCV02604. See Statement of Financial Affairs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41,615.78
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3.5	Nonpriority creditor's name and mailing address Luis Mendoza 1157 Coventry Ct San Dimas, CA 91773 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u>0907</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Workers Compensation Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.6	Nonpriority creditor's name and mailing address Southern California Edison 2244 Walnut Grove Ave Rosemead, CA 91770 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>3051</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Services Through Date Indicated</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.7	Nonpriority creditor's name and mailing address T&T Investments LLC 14740 Ramona Ave Chino, CA 91710 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>0907</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warehouse Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$60,000.00
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Debtor **UETEK** Case number (if known) _____
Name _____

3.8 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$68,070.00**
United Packaging and Janitorial
Supplies Inc
9859 E Rush St
South El Monte, CA 91733
Date(s) debt was incurred 2023
Last 4 digits of account number 0907
☒ Contingent
☐ Unliquidated
☒ Disputed
Basis for the claim: Business Expenses Through Date Indicated
Is the claim subject to offset? ☒ No ☐ Yes

3.9 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$26,413.20**
US Bank
Cardmember Service
PO Box 6352
Fargo, ND 58125-6352
Date(s) debt was incurred 2023
Last 4 digits of account number 3989
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Business Expenses Through Date Indicated
Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Global Supply Co 20628 Corsair Boulevard Hayward, CA 94545	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Hanover Insurance Group PO Box 15144 Worcester, MA 01615-0144	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Hinden & Breslavsky 4661 W Pico Blvd Los Angeles, CA 90019	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Lee & Associates - Ontario Attn Ryan Earnhart 3535 Inland Empire Blvd Ontario, CA 91764	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	NAI Capital Attn Ryan Campbell 21660 E Copley Dr Suite 320 Diamond Bar, CA 91765	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Newco Capital Group LLC 1801 NE 123rd Street Suite 421 Miami, FL 33181	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	Newco Capital Group LLC 90 Broad Street Suite 903 New York, NY 10004	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor	UETEK	Case number (if known)
Name		
Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.8 Newco Capital Group LLC 1505 Corporation Cogency Global Inc as CA Agent 1325 J St Ste 1550 Sacramento, CA 95814	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.9 Sheldon J Fleming Law Offices of Sheldon J Fleming 2030 Main Street Suite 1300 Irvine, CA 92614	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—
4.10 Southern California Edison Cristina Limon as Agent 2244 Walnut Grove Ave Rosemead, CA 91770	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.11 Terry McCrea 14740 Ramona Ave Chino, CA 91710	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—
4.12 United Packaging and Janitorial Supplies Inc Agent for Service Bernardo Flores 4012 Winterhaven St Yorba Linda, CA 92886	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 196,098.98
5c.	\$ 196,098.98

Fill in this information to identify the case:

Debtor name UETEK

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*
(Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with
whom the debtor has an executory contract or unexpired
lease

2.1. State what the contract or
lease is for and the nature of
the debtor's interest **Business Auto
Insurance (Isuzu)**

State the term remaining **term. 5/19/2024**

List the contract number of any
government contract _____

**Mercury Insurance
Topco Ins Agency
1619 S Azusa Ave
Hacienda Heights, CA 91745**

2.2. State what the contract or
lease is for and the nature of
the debtor's interest **Commercial Lease**

State the term remaining **Terminated**

List the contract number of any
government contract _____

**T&T Investments LLC
14740 Ramona Ave
Chino, CA 91710**

Fill in this information to identify the case:

Debtor name **UETEK**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known)

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Hsiang C Woodby	582 Armitos Pl Diamond Bar, CA 91765	East West Bank	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Hsiang C Woodby	582 Armitos Pl Diamond Bar, CA 91765	CloudFund LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Hsiang C Woodby	582 Armitos Pl Diamond Bar, CA 91765	Webfunder LLC	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 Hsiang C Woodby	582 Armitos Pl Diamond Bar, CA 91765	Blue Rock Capital Group	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5 Hsiang C Woodby	582 Armitos Pl Diamond Bar, CA 91765	Mr. Advance	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor UETEK

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Hsiang C Woodby	582 Armitos Pl Diamond Bar, CA 91765	Mr. Advance	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Hsiang C Woodby	582 Armitos Pl Diamond Bar, CA 91765	Mr. Advance	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Hsiang C Woodby	582 Armitos Pl Diamond Bar, CA 91765	Mr. Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Hsiang C Woodby	582 Armitos Pl Diamond Bar, CA 91765	ALPINE ADVANCE 5 LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Hsiang C Woodby	582 Armitos Pl Diamond Bar, CA 91765	Maverick Funding LLC	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Hsiang C Woodby	582 Armitos Pl Diamond Bar, CA 91765	Maverick Funding LLC	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	Hsiang C Woodby	582 Armitos Pl Diamond Bar, CA 91765	LIV Funding LLC	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name UETEK

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Resolution Authorizing Filing of the Petition

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 14, 2023

X


Signature of individual signing on behalf of debtor

Hsiang Woodby
Printed name

Chief Executive Officer, Secretary, Chief Financial Officer
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name UETEK

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2023 to Filing Date

☒ Operating a business
☐ Other _____

\$5,500,000.00

For prior year:
From 1/01/2022 to 12/31/2022

☒ Operating a business
☐ Other _____

\$7,680,974.00

For year before that:
From 1/01/2021 to 12/31/2021

☒ Operating a business
☐ Other _____

\$6,885,332.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **UETEK**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Mr. Advance 35-12 19th Ave Suite 3W Astoria, NY 11105	See Attached	\$60,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
3.2. East West Bank Loan Servicing Depoartment 9300 Flair Drive 6th Floor El Monte, CA 91731	6/10/2023 - \$50,000.00 6/23/2023 - \$4847.51 8/22/2023 - \$12,081.11	\$40,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Loan payment.</u>
3.3. Maverick Funding	See Attached	\$64,235.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
3.4. Isuzu Finance of America Inc Attn Operations 2500 Westchester Ave Ste 312 Purchase, NY 10577	6/2023 - \$3068.68 7/2023 - \$3068.68 8/2023 - \$3068.68	\$9,206.04	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. T&T Investments LLC 14740 Ramona Ave Chino, CA 91710	8/2/2023	\$12,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Commerical Warehouse Lease</u>
3.6. Webfunder LLC 5150 Tamiami Trail N Suite 302 Naples, FL 34103	See Attached	\$20,866.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
3.7. Blue Rock Capital Group aka Family Funding 1021 38th Street Brooklyn, NY 11219	See Attached	\$8,134.45	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
3.8. Ocean Funding Source 1800 New Central Ave Lakewood, NJ 08701-3094	See Attached	\$183,534.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____

Debtor **UETEK**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. United Packaging and Janitorial Supplies Inc 9859 E Rush St South El Monte, CA 91733	Various dates	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.10. Franchise Tax Board Bankruptcy Section, MS: A-340 PO Box 2952 Sacramento, CA 95812-2952	9/11/2023 - \$800.00 9/12/2023 - \$1,100.00	\$1,900.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other__
3.11. Family Funding Group LLC 1021 38th St Brooklyn, NY 11219	See Attached	\$8,327.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other__
3.12. Delta Bridge Funding LLC 400 Rella Blvd Suite 165-101 Suffern, NY 10901	See Attached	\$18,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other__
3.13. LIV Funding LLC 320 Boston Post Road Suite 180-161 Darien, CT 06820	See Attached	\$96,740.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other__
3.14. CAPYTAL COM 1801 NE 123rd Street Suite 421 Miami, FL 33181	See Attached	\$90,756.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other__
3.15. BSI Financial Services Customer Care PO Box 517 Titusville, PA 16354-0517	See Attached	\$9,745.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other__

Debtor **UETEK**

Case number (if known)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Hsiang C Woodby 582 Armitos Pl Diamond Bar, CA 91765 Officer	9/8/2023	\$7,728.00	Payment of home loan in lieu of and attributed to income.

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. LA Commercial Group Inc dba Continental Commercial Group v UETEK 23PSCV02604	Breach of Contract	Superior Court of California County of Los Angeles Pomona Courthouse South	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Luis Mendoza v UETEK 83-00104658 001	Workers Compensation Claim	Workers Compensation Board	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. UETEK AND HSIANG CHEN WOODB 444697	Prejudgment Remedy	Unable to locate	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **UETEK**

Case number (if known)

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Olive Crest 2130 E 4th Santa Ana, CA 92705	Monetary contribution. Debtor is an annual sponsor.	2021-2023	\$60,000.00
	Recipients relationship to debtor None			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property)		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	O'Keefe & Associates Law Corporation 26 Executive Park Suite 250 Irvine, CA 92614	Attorney Fees	August 23, 2023 \$5,000 August 28, 2023 \$30,000 September 8, 2023 \$6,738	\$41,738.00
	Email or website address courtfiling@nicastropc.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

Debtor **UETEK**

Case number (if known)

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Unknown Individual	2010 Toyota Tundra Truck	2021	\$4,000.00
Relationship to debtor None			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 1458 Mission Blvd Pomona, CA 91766	2016-2022

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor UETEK

Case number (if known) _____

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Cathay Bank 17432 Colima Rd Rowland Heights, CA 91748	XXXX-2331	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	4/6/2023	\$786.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Debtor **UETEK**

Case number (if known)

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Marsco Accounting & Tax Services 218 W Garvey Ave Suite I Monterey Park, CA 91754	2010 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Debtor **UETEK**

Case number (if known)

Name and address

26d.1. **Various Lenders/Merchant Cash Advance**
Various Address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Hsiang C Woodby	582 Armitos Pl Diamond Bar, CA 91765	Sole-shareholder, Chief Executive Office, Chief Financial Officer, and Secretary	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value Compensation (Also see Statement of Financial Affairs #4)
30.1 Hsiang C Woodby 582 Armitos Pl Diamond Bar, CA 91765	Estimated Payroll: \$30,000.00	2022-2023	
Relationship to debtor President			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Debtor UETEK

Case number (if known) _____

Name of the pension fund _____

Employer Identification number of the pension fund _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 14, 2023



Signature of individual signing on behalf of the debtor

Hsiang Woodby

Printed name

Position or relationship to debtor Chief Executive Officer, Secretary, Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

ATTACHMENT TO STATEMENT FINANCIAL AFFAIRS
3. PAYMENTS TO CREDITORS WITHIN 90 DAYS OF FILING

CREDITOR – MAVERICK FUNDING

06/01/23 - \$1,687.00
06/01/23 - \$1,499.00
06/02/23 - \$1,687.00
06/02/23 - \$1,499.00
06/05/23 - \$1,687.00
06/05/23 - \$1,499.00
06/06/23 - \$1,687.00
06/06/23 - \$1,499.00
06/07/23 - \$1,687.00
06/07/23 - \$1,499.00
06/08/23 - \$1,687.00
06/08/23 - \$500.00
06/09/23 - \$1,687.00
06/09/23 - \$500.00
06/12/23 - \$1,687.00
06/12/23 - \$500.00
06/13/23 - \$1,687.00
06/13/23 - \$500.00
06/14/23 - \$1,687.00
06/14/23 - \$500.00
06/15/23 - \$1,687.00
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06/20/23 - \$500.00
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06/26/23 - \$1,687.00
06/26/23 - \$500.00

06/27/23 - \$1,687.00
06/27/23 - \$500.00
06/28/23 - \$500.00
06/29/23 - \$500.00
06/30/23 - \$500.00
07/03/23 - \$500.00
08/03/23 - \$4500.00
08/11/23 - \$4500.00
08/18/23 - \$4500.00

CREDITOR – WEBFUNDER

06/01/2023 - \$811.11
06/02/2023 - \$811.11
06/05/2023 - \$811.11
06/06/2023 - \$811.11
06/07/2023 - \$811.11
06/08/2023 - \$811.11
06/26/2023 - \$4,000.00
07/27/2023 - \$8,000.00
07/31/2023 - \$4,000.00

CREDITOR – FAMILY FUNDING AKA BLUE ROCK CAPITAL GROUP

06/01/2023 - \$1,665.55
06/01/2023 - \$1,665.55
06/02/2023 - \$1,665.55
06/05/2023 - \$1,665.55
06/06/2023 - \$1,665.55

CREDITOR – BLUE ROCK CAPITAL

06/06/2023 - \$834.45
06/07/2023 - \$2,500.00
07/05/2023 - \$800.00
08/18/2023 - \$2,000.00
08/25/2023 - \$2,000.00

CREDITOR – MR. ADVANCE

07/24/2023 - \$15,000.00

08/01/2023 - \$15,000.00
08/07/2023 - \$15,000.00
08/14/2023 - \$15,000.00

CREDITOR – DELTA BRIDGE AKA CLOUDFUND LLC

07/24/2023 - \$500.00
07/25/2023 - \$500.00
07/26/2023 - \$500.00
07/27/2023 - \$500.00
07/28/2023 - \$500.00
07/31/2023 - \$500.00
08/01/2023 - \$500.00
08/02/2023 - \$500.00
08/03/2023 - \$500.00
08/04/2023 - \$500.00
08/07/2023 - \$500.00
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08/28/2023 - \$500.00
08/29/2023 - \$500.00
08/30/2023 - \$500.00
08/31/2023 - \$500.00
9/1/2023 - \$500.00
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9/6/2023 - \$500.00
9/7/2023 - \$500.00
9/8/2023 - \$500.00
9/11/2023 - \$500.00
9/13/2023 - \$500.00

CREDITOR – LIV FUND

6/1/2023 - \$1499.00
6/2/2023 - \$1499.00
6/5/2023 - \$1499.00
6/6/2023 - \$1499.00
6/7/2023 - \$1499.00
6/8/2023 - \$1499.00
6/9/2023 - \$1499.00
6/12/2023 - \$1499.00
6/13/2023 - \$1499.00
6/14/2023 - \$1499.00
6/15/2023 - \$1499.00
6/16/2023 - \$1499.00
6/20/2023 - \$1499.00
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6/22/2023 - \$1499.00
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6/26/2023 - \$1499.00
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6/28/2023 - \$1499.00
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6/30/2023 - \$1499.00
7/3/2023 - \$1499.00
7/5/2023 - \$1499.00
7/6/2023 - \$1499.00
7/7/2023 - \$1499.00
7/10/2023 - \$1499.00
7/11/2023 - \$1499.00
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7/17/2023 - \$1499.00
7/17/2023 - \$1499.00
7/18/2023 - \$1499.00
7/21/2023 - \$7495.00
8/3/2023 - \$1499.00
8/4/2023 - \$1499.00
8/7/2023 - \$1499.00
8/8/2023 - \$1499.00
8/9/2023 - \$1499.00
8/10/2023 - \$1499.00

ATTACHMENT TO STATEMENT FINANCIAL AFFAIRS #3

8/11/2023 - \$1499.00
8/14/2023 - \$1499.00
8/15/2023 - \$1499.00
8/16/2023 - \$1499.00
8/17/2023 - \$1499.00
8/18/2023 - \$1499.00
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8/30/2023 - \$1499.00
8/31/2023 - \$1499.00
9/6/2023 - \$1499.00
9/7/2023 - \$1700.00
9/8/2023 - \$1700.00
9/11/2023 - \$1700.00
9/12/2023 - \$1700.00

CREDITOR – CAPYTAL COM

6/1/2023 - \$2682.00
6/2/2023 - \$2682.00
6/5/2023 - \$2682.00
6/6/2023 - \$1900.00
6/7/2023 – \$1900.00
6/8/2023 - \$1900.00
6/9/2023 - \$2682.00
6/12/2023 - \$2682.00
6/13/2023 - \$2682.00
6/14/2023 - \$1800.00
6/15/2023 - \$1800.00
6/16/2023 - \$1800.00
6/20/2023 - \$1800.00
6/21/2023 - \$1800.00
6/22/2023 – \$2682.00
6/23/2023 – \$2682.00
6/26/2023 - \$1800.00
6/27/2023 - \$1800.00
6/28/2023 - \$1800.00
6/29/2023 - \$1800.00
6/30/2023 - \$1800.00

ATTACHMENT TO STATEMENT FINANCIAL AFFAIRS #3

7/3/2023 - \$1900.00
7/5/2023 - \$1900.00
7/5/2023 - \$1900.00
7/6/2023 - \$1900.00
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7/10/2023 - \$1900.00
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7/31/2023 - \$1900.00
8/1/2023 - \$1900.00
8/2/2023 - \$1900.00

CREDITOR – OCEAN FUNDING

6/1/2023 \$2999.00
6/2/2023 - \$2999.00
6/5/2023 - \$2999.00
6/6/2023 - \$2099.00
6/7/2023 - \$2099.00
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6/13/2023 - \$2999.00
6/14/2023 - \$2099.00
6/15/2023 - \$2999.00
6/16/2023 - \$2099.00
6/20/2023 - \$2099.00
6/21/2023 - \$2099.00
6/22/2023 - \$2999.00

ATTACHMENT TO STATEMENT FINANCIAL AFFAIRS #3

6/23/2023 - \$2999.00
6/26/2023 - \$2099.00
6/27/2023 - \$2099.00
6/28/2023 - \$2099.00
6/29/2023 - \$2099.00
7/3/2023 - \$2099.00
7/5/2023 - \$2099.00
7/6/2023 - \$2999.00
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7/28/2023 - \$2999.00
7/31/2023 - \$2999.00
8/1/2023 - \$2999.00
8/2/2023 - \$2999.00
8/3/2023 - \$2999.00
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8/28/2023 - \$2999.00

ATTACHMENT TO STATEMENT FINANCIAL AFFAIRS #3

8/29/2023 - \$2999.00
8/30/2023 - \$2999.00
8/31/2023 - \$2999.00
9/6/2023 - \$2999.00
9/7/2023 - \$2999.00
9/8/2023 - \$2999.00
9/11/2023 - \$2999.00
9/12/2023 - \$2999.00

CREDITOR – BSI FINANCIAL

9/8/2023 - \$2017.89
9/11/2023 - \$7728.07

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Central District of California**

In re **UETEK**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	0.00
Prior to the filing of this statement I have received	\$	0.00
Balance Due	\$	0.00

2. \$ **1,738.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): ***Debtor paid \$41,738.00 pre-petition with \$11,426.76 earned in fees and costs (exclusive of filing fee) pre-petition.**

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

***Scope of services, fees and costs as indicated in the Application to Employ. Total fees and costs to be determined.**

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding

Date

9/14/2023

Sean A. OKeefe

Signature of Attorney

OKeefe & Associates Law Corporation. PC

26 Executive Park

Suite 250

Irvine, CA 92614

(949) 334-4135 Fax: (949) 209-2625

sokeefe@okeefelawcorporation.com

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Sean A. OKeefe 26 Executive Park Suite 250 Irvine, CA 92614 (949) 334-4135 Fax: (949) 209-2625 California State Bar Number: 122714 CA sokeefe@okeefelawcorporation.com	FOR COURT USE ONLY
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: UETEK	CASE NO.: CHAPTER: 11
Debtor(s).	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 6 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 9-14-2023


Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor) (if applicable)

Date: _____

Signature of Attorney for Debtor (if applicable)

UETEK
13521 Benson Avenue
Chino, CA 91710

Sean A. OKeefe
OKeefe & Associates Law Corporation. PC
26 Executive Park
Suite 250
Irvine, CA 92614

ALPINE ADVANCE 5 LLC
46 Washington Street Suite #6
Middletown, CT 06457

Blue Rock Capital Group
1021 38th Street
Brooklyn, NY 11219

BSI Financial Services
Customer Care
PO Box 517
Titusville, PA 16354-0517

CAPYTAL COM
1801 NE 123rd Street Suite 421
Miami, FL 33181

City of Chino
PO Box 667
13220 Central Ave
Chino, CA 91708-0667

CloudFund LLC
400 Realla Blvd Suite 165-101
Suffern, NY 10901

Delta Bridge Funding LLC
400 Rella Blvd
Suite 165-101
Suffern, NY 10901

East West Bank
Loan Servicing Depoartment
9300 Flair Drive 6th Floor
El Monte, CA 91731

Family Funding Group LLC
1021 38th St
Brooklyn, NY 11219

Fox Funding
5150 Tamiami Trail N
Suite 302
Naples, FL 34103

Franchise Tax Board
Bankruptcy Section, MS: A-340
PO Box 2952
Sacramento, CA 95812-2952

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